Media Analysis Report on NHI Bill









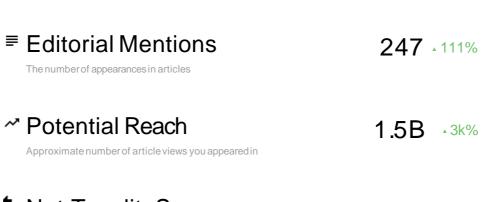


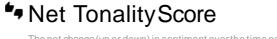


EXECUTIVE SUMMARY

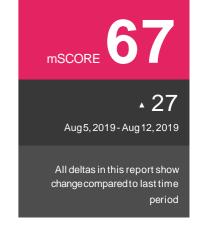
HIGHLIGHTS

- Editorial mentions increased 111%
- Potential reach increased 3%
- NHI's net tonality trended down and was overall negative

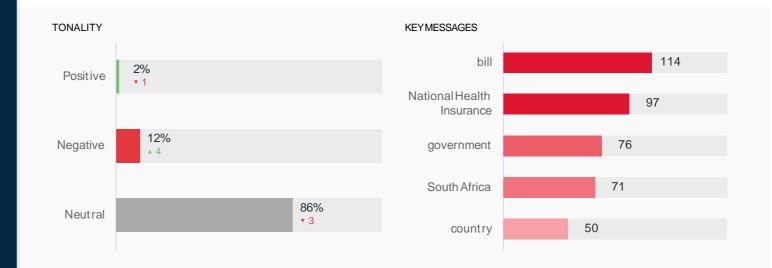




The net change (up or down) in sentiment over the time period



v 4

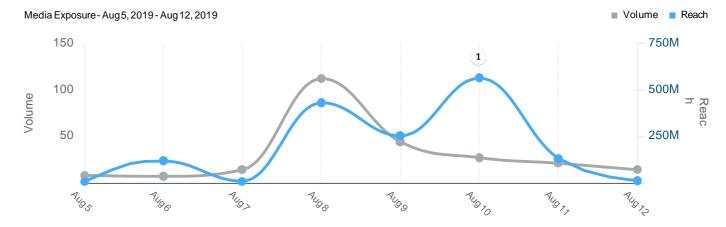


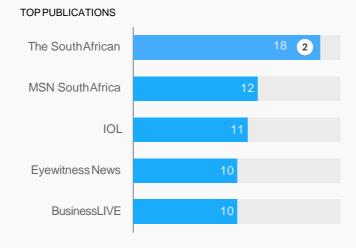
MEDIA EXPOSURE

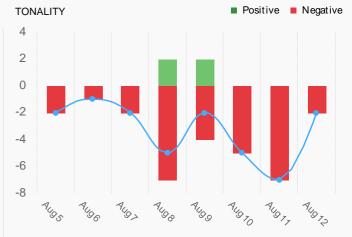
HIGHLIGHTS

- "MSN South Africa" led the highest potential reach of 563M on Aug 10th, increasing 123%
- "The South African" overtook "Politicsweb" as Top Publisher in this period
- Overall reach increased 3k%
- "The South African" accounted for 11% of volume, followed by "MSN South Africa" with 7% share

NHI's exposure increased 111%





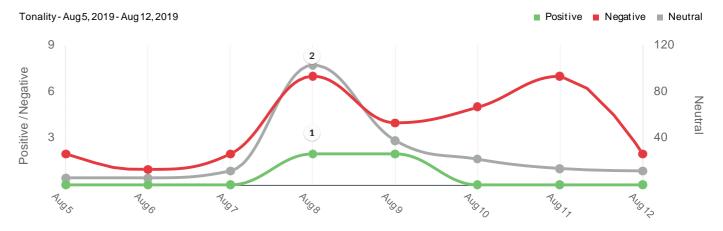


TONALITY

HIGHLIGHTS

- Aug 8th and Aug 9th had the highest volume of 2 positive articles
- 2 Aug 8th and Aug 11th had the highest volume of 7 negative articles
- "The South African", with 2M reach, drove negative sentiment in an article titled "NHI fears: SA could face a shortage of doctors due to controversial bill"

NHI's net tonality decreased 4 points



ARTICLES WITH MOST IMPACT



The South African | Aug 11

NHI fears: SA could face a shortage of doctors due to controversial bill

The mood is glum: More industry experts are claiming that doctors are planning to leave South Africa en masseif the NHI bill is signed into law.

Reach2M • Negative



Southern Courier | Aug9

Opposition slams NHI Bill as ANC, Cosatu welcome it

'The bill, as it stands will not in any way, be able to achieve universal health coverage,' said the DA.

Reach25k • Negative

TOPARTICLES

HIGHLIGHTS

- The top 4 articles combined for a total reach of 224M
- The sentiment was predominantly positive in the top articles with high reach

MSN South Africa had the largest reach of 108M

Top Articles - Aug 5, 2019 - Aug 12, 2019

MSN South Africa | Aug. 10

All you need to know about the controversial NHI Bill

Johannesburg - By 2026, you may no longer be able to have comprehensive medical aid and will have to use the National Health Insurance (NHI)...

Reach 108M • Neutral

MSN South Africa | Aug. 9

The NHI will help everyone: Mkhize

PARLIAMENT - The National Health Insurance Bill was released on Thursday morning and the plan was explained by Health Minister Zweli Mkhize....

Reach 108M • Positive



News24 | Aug.8

<u>LIVE | Parliament releases</u> National Health Insurance Bill

Parliament is releasing the National Health Insurance (NHI) Bill on Thursday morning.

Reach4.5M • Neutral



IOL | Aug. 5

NHI aims to provide accessto health services for everyone | IOL News

The goal of the National Health Insurance to share resources to accommodate all South Africans who need medical care.

Reach3.7M • Neutral

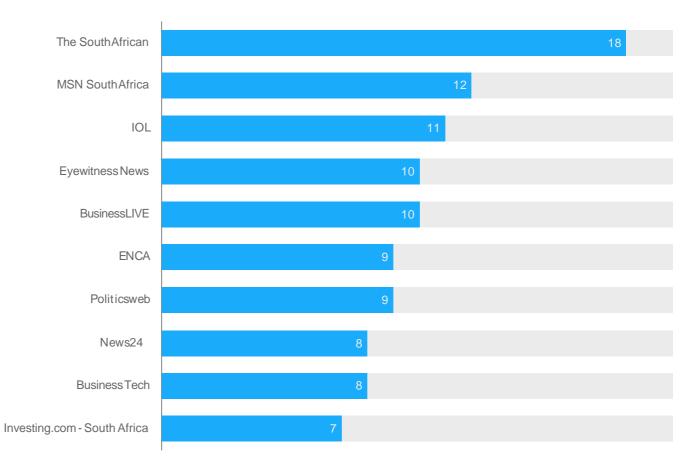
TOP PUBLICATIONS

HIGHLIGHTS

 "The South African", "MSN South Africa", and "IOL" accounted for 24% of the volume share among the 25 highest publications

The South African mentioned NHI the most

Top Publications by Volume - Aug 5, 2019 - Aug 12, 2019



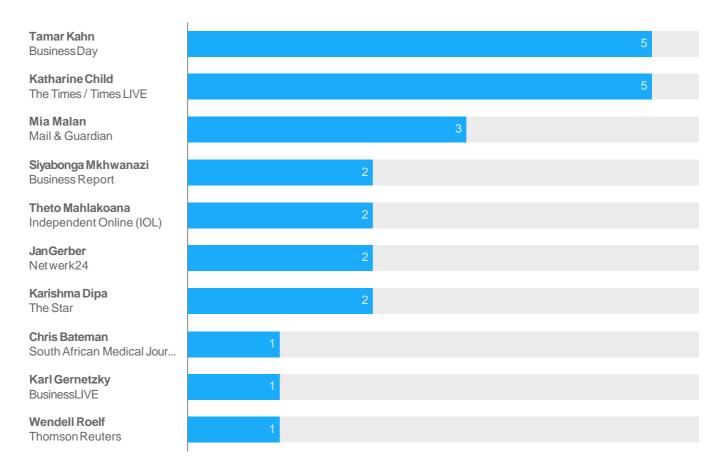
TOP INFLUENCERS

HIGHLIGHTS

- The Star, Business Day, and Business Report had the most representation among the top 15 Influencers
- The 3 most popular beats among the Influencers are National news, Health (general), and Festivals & Events
- The top 3 Influencers accounted for 45% of the volume among the 15 highest Influencers

Tamar Kahn was the top influencer

Top Editorial Influencers by Volume - Aug 5, 2019 - Aug 12, 2019



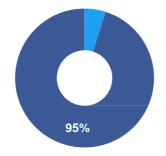
SOCIALECHO

HIGHLIGHTS

 Business Tech had the most popular article on social media with 9.5kshares

172 articles were shared 56.5k times on social media

Social Echo - Aug 5, 2019 - Aug 12, 2019





Twitter

2.8k

Facebook

53.8k

MOST SHAREDARTICLES



Business Tech | Aug 8

The end of medical aid as you know it in South Africa

Once National Health Insurance has been fully implemented as determined by the minister through regulations in the gazette, medical schemes ...

Reach 3M • Neutral

223 **f** 9.3k



Jacaranda FM | Aug 8

Additional tax to fund NHI

The director-general at the Department of Health Anban Pillay has reiterated that the government will secure funding for the National Health...

Reach340k • Neutral



♥ 9 **f** 7k

